

## Application for Electric Rate Assistance

a 15% discount on the standard residential rate for qualified customers

Roseville Electric

Last Name	First Name Phone Number	
Home Address		
City	State	Zip
Mailing Address if different than above		
<u> </u>	xxx-xx-	
Roseville Electric Utility Account Number	Last 4 digits of your SSN	

#### 2. Household Members

<u>List all persons living in the home</u> including children under the age of 18. Provide the last 4 digits of the social security number for everyone in the household.

Name	Social Security # Age		
	xxx-xx-		

#### 3. Income Documentation

Please attach copies of all income documentation for everyone living in your home 18 years and older. Documents sent to the city will NOT be returned. Please allow up to 60 days for processing. The new electric utility rate will be reflected on bills after eligibility is verified and will not be applied retroactively.

#### 4. Declaration and Signature

I understand that the information provided on this application will be used to verify and determine eligibility for the utility rate assistance program. I hereby authorize the City of Roseville to verify the information provided on this application. I also understand it is my obligation and responsibility to report any increases to my household income and should my household income exceed the income qualification level, my participation will be canceled. I understand this is a two (2) year program and will be required to re-apply to continue receiving the discount.

By signing below, I declare under penalty of perjury that the information contained on this application is true and correct.

## X\_\_\_\_\_Date\_\_\_

### How to Apply

- 1. Complete Primary Account
  Holder/Customer on Account with name
  and address as it appears on the Roseville
  Electric utility account.
- 2. List <u>ALL</u> household members living in the home including age. Please list the last 4 digits of the social security number for each household member.
- **3. Provide Income Documentation** Provide <u>one (1)</u> of the following for each household member 18 years and older:
  - Tax Transcript Can be obtained by using IRS Form 4506-T
  - Current tax return (Pages 1 & 2 with signatures)
     OR
  - Social Security Benefits letter AND
     Tax Transcript or Tax Return or
     Affidavit of Non-Filing of Tax Returns
     OR
  - Unemployment Benefits letter AND Tax Transcript or Tax Return or Affidavit of Non-Filing of Tax Returns
- 4. Sign, date and mail all required documents to:

City of Roseville - Finance Department 311 Vernon St., Roseville, CA 95678 (Do not include this application with bill payment)

Who is eligible?	Household members	Annual Gross Income *
You must be a current Roseville Electric customer and have a combined household income no greater than specified in this chart based on the number of household members.	1	\$24,050
	2	\$27,500
	3	\$30,950
	4	\$34,350
	5	\$37,100
	6	\$39,850
	7	\$42,600
*Annual gross income as identified by HUD for Placer County.	8	\$45,350

For assistance call the City of Roseville Finance Department at: (916) 774-5300 or visit www.roseville.ca.us/Finance

IRS Forms are available online at: <a href="www.irs.gov/Forms-&-Pubs">www.irs.gov/Forms-&-Pubs</a>

#### Example

Example of completed Request for IRS Transcript of Tax Return

You must submit a 4506-T form for each household member, age 18 and over. even if a tax return was not

For additional forms, contact the IRS at 1-800-TAX-FORM or visit www.irs.gov and search for 4506-T

Please note: The form must be filled out completely and legibly. This will allow us to verify income based on your previous year's tax filings.

- Check box 6a if you filed a tax return last year - Or -
- · Check box 7 if you did NOT file a tax return last year

## Form 4506-T

(Rev. January 2010)

Department of the Treasury Internal Revenue Service

# **Request for Transcript of Tax Return**

OMB No 1545-1872

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below, You can also call 1-800-829-1040 to order a transcript. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first

1b First social security number on tax return or employer identification number (see instructions) 123-45-6789 Second social security number if joint tax return

987-65-4321

a joint return, enter spouse's name shown on tax return. Jane Smith

Toe Smith

3 Current name, address (including apt , room, or suite no.), city, state, and ZIP code

## 123 Elm St. Apt 23. Roseville, CA 95678 Previous address shown on the last return filed if different from line 3

## Address on prior year's taxes if different

5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. The IRS has no control over what the third party does with the tax information.

Caution. If the transcript is being mailed to a third party, ensure that you have filled in line 6 and line 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy.

- Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form
- number per request. 

  1040

  Return Transcript, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, 1040 series, F
- Account Transcript, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 30 calendar days.
- Record of Account, which is a combination of line item information and later adjustments to the account. Available for current year and 3 prior tax years. Most requests will be processed within 30 calendar days .
- Verification of Nurfilling, which DID favour SIII you did not file a study for the year expects are polygovalable after June 15th. Threy to Uty DID roll OI of III eyear class. Not ULF II was become after June 15th.
- Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript. The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filled with the IRS. For example, W-2 information for 2007, filled in 2008, will not be available from the IRS until 2009. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 45 days

Caution. If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, either husband or wife must sign. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. Note. For transcripts being sent to a third party, this form must be received within 120 days of signature date.

Telephone number of taxpayer on (916)123-1234

Sign Here

ane Smith ration, partnership, estate, or trust)

For Privacy Act and Paperwork Reduction Act Notice, see page 2.

Cat No 37667N

Date

Date

XX/XX/XXXX

Form 4506-T (Rev 1-2010)